

ASX ANNOUNCEMENT

October 25, 2012

ASX : EHR

Results of the Extraordinary General Meeting held 12:00pm October 25, 2012

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

For further information please contact:

Mal Lucas-Smith, Company Secretary, Earth Heat

0418 366 532

Earth Heat Resources Ltd

Registered Offices

Australia

Suite 9 Lester Court,
75a Angas Street,
Adelaide SA 5000

p +61 8 8212 0579

f +61 8 8212 2230

ABRN 86 115 229 984

Canada

711-675 West Hastings Street,
Vancouver, BC, Canada,
V6B 1N2

p +1 604 685 2222

f +1 604 685 3764

www.earthheat.com.au

The instructions given to validly appointed proxies in respect to each of the resolution were as follows:

1) Share placement to non related sophisticated investors

For	Against	Withhold	Proxy's discretion
245,092,138	2,201,322	0	150,000

The motion was carried as an ordinary resolution on a show of hands.

2) Approval of future share placement

For	Against	Withhold	Proxy's discretion
247,062,138	231,322	0	150,000

The motion was carried as an ordinary resolution on a show of hands.

3) Approval to issue unquoted options

For	Against	Withhold	Proxy's discretion
247,035,405	258,055	0	150,000

The motion was carried as an ordinary resolution on a show of hands.