

Pilot Energy Limited

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**Announcement to ASX****10 December 2020****RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were passed.

All resolutions were carried by way of a poll. The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy Limited.

Enquiries

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About Pilot Energy: Pilot Energy Ltd is an emerging junior oil and gas exploration company that is implementing a low-cost, counter-cyclical strategy to develop a portfolio of high quality oil and gas exploration assets. The Company's aggressive new ventures program has rapidly resulted in acquisition of material working interests in the WA-481-P, WA-503-P and EP416/480 exploration permits, located offshore and onshore Western Australia, in addition to a minor working interest in the EP437 permit.

**Pilot Energy Limited
General Meeting
Thursday, 10 December 2020
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Ratification of Tranche 1 Placement Shares	Ordinary	58,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	60,745,017 100.00%	0 0.00%	27,488	Carried	n/a
2. Issue of Tranche 2 Placement Shares	Ordinary	58,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	60,745,017 100.00%	0 0.00%	27,488	Carried	n/a
3. Approval of Free-Attaching Placement Options (Tranche 1 and Tranche 2)	Ordinary	58,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	60,745,017 100.00%	0 0.00%	27,488	Carried	n/a
4. Approval of Advisor Options - Bridge Street Capital Partners	Ordinary	58,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	60,745,017 100.00%	0 0.00%	27,488	Carried	n/a
5. Approval of Free - Attaching Share Purchase Plan Options	Ordinary	58,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	60,745,017 100.00%	0 0.00%	27,488	Carried	n/a
6. Ratification of issue of 5,000,000 Shares	Ordinary	53,532,106 99.99%	0 0.00%	3,500 0.01%	27,488	55,745,017 100.00%	0 0.00%	27,488	Carried	n/a
7. Ratification of Tranche 1 Shares to Key	Ordinary	54,255,403 99.99%	0 0.00%	3,500 0.01%	4,304,191	56,468,314 100.00%	0 0.00%	4,304,191	Carried	n/a
8. Issue of Tranche 2 Shares to Key	Ordinary	54,255,403 99.99%	0 0.00%	3,500 0.01%	4,304,191	56,468,314 100.00%	0 0.00%	4,304,191	Carried	n/a
9. Adoption of Pilot Energy Limited Incentive Scheme	Ordinary	53,532,106 99.94%	27,488 0.05%	3,500 0.01%	0	55,745,017 99.95%	27,488 0.05%	0	Carried	n/a
10. Approval of Issue of Shares to Contractor - Castle Rock Energy Pty Ltd	Ordinary	58,532,106 99.95%	27,488 0.05%	3,500 0.01%	0	60,745,017 99.95%	27,488 0.05%	0	Carried	n/a
11. Approval of Issue of Options under Executive Service Agreement to Director - Bradley Lingo	Ordinary	58,532,106 99.95%	27,488 0.05%	3,500 0.01%	0	60,745,017 99.95%	27,488 0.05%	0	Carried	n/a

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.