



Announcement Summary

**Entity name**

PILOT ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 19, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
PGYAB	OPTION EXPIRING 18-DEC-2022 EX \$0.033	6,636,365	Expiry of option or other convertible security without exercise or conversion	18/12/2022
PGYAE	OPTION EXPIRING 18-DEC-2022 EX \$0.066	37,575,727	Expiry of option or other convertible security without exercise or conversion	18/12/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

PILOT ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

86115229984

### 1.3 ASX issuer code

PGY

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

PGYAB : OPTION EXPIRING 18-DEC-2022 EX \$0.033

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

6,636,365

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

18/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

PGYAE : OPTION EXPIRING 18-DEC-2022 EX \$0.066

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

37,575,727

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

18/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGY : ORDINARY FULLY PAID	781,344,083

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PGYAP : OPTION EXPIRING 28-FEB-2025 EX \$0.10	17,500,000
PGYAB : OPTION EXPIRING 18-DEC-2022 EX \$0.033	0
PGYAC : OPTION EXPIRING 13-JAN-2023 EX \$0.066	10,000,000
PGYAD : OPTION EXPIRING 04-NOV-2025 EX \$0.07	10,000,000
PGYAF : OPTION EXPIRING 02-NOV-2024 EX \$0.08	13,333,334
PGYAE : OPTION EXPIRING 18-DEC-2022 EX \$0.066	0
PGYAR : OPTION EXPIRING 07-NOV-2024 EX \$0.033	14,705,882
PGYAG : OPTION EXPIRING 01-FEB-2024 EX \$0.10	10,000,000
PGYAQ : OPTION EXPIRING 25-AUG-2025 EX \$0.033	50,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.