



Market Announcement

14 June 2024

Pilot Energy Limited (ASX: PGY) – Suspension from Quotation

Description

The securities of Pilot Energy Limited ('PGY') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PGY, pending the release of an announcement regarding a capital raise.

Issued by

ASX Compliance

Pilot Energy Limited

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14 June 2024

Mr Sam Dorland

Listings Compliance

Perth ASX

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Dear Sam

Request for voluntary suspension for Pilot Energy Limited (ASX: PGY)

Pursuant to ASX Listing Rule 17.2, Pilot Energy Limited ACN 115 229 984 (ASX:PGY) (the **Company**) requests that ASX grant a voluntary suspension in the trading of its securities effective immediately.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- (a) the voluntary suspension is requested as the Company is proposing to execute a capital raising, which is to be managed by Whairo Capital Pty Ltd and to allow for the execution of that raise in an orderly manner (**Capital Raising**);
- (b) the Company requests that the voluntary suspension continues until the earlier of it making an announcement regarding the Capital Raising and the commencement of trading on Monday, 17 June 2024; and
- (c) the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

A handwritten signature in black ink that reads "Bradley Lingo".

Bradley Lingo

Chairman and Managing Director