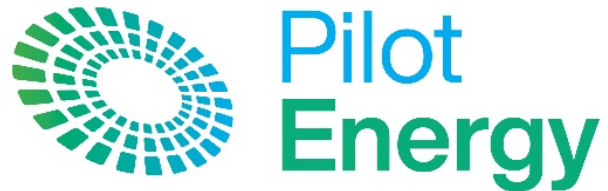


Pilot Energy Limited

ABN 86 115 229 984

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NSW 2022

www.pilotenergy.com.au



Announcement to ASX

(ASX: PGY)

9 August 2024

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pilot Energy Limited (**ASX: PGY**) (**Pilot** or **Company**) under section 708A(5)(e) of the Corporation Act 2001 (Cth) (**Corporations Act**).

On 9 August 2024, Pilot issued 32,561,791 fully paid ordinary shares (**Shares**) to Dolphin Corporate Investments Pty Limited as security for obligations under the ATM announced on 8 August 2024. The shares were issued at no consideration and without disclosure to investors under Part 6D.2 of the Corporation Act:

Notice under Section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice that:

1. the Company issued all of the Shares referred to above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This notice and its release on the ASX platform have been authorised by Brad Lingo, Chairman on behalf of the Board of Directors of the Company.

Cate Friedlander

Cate Friedlander
Company Secretary
Pilot Energy Limited