

Pilot Energy Limited

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**Announcement to ASX****19 September 2024****RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the directors of Pilot Energy Limited (ASX: PGY) advise that, at the General Meeting held earlier today, all resolutions were carried on a poll.

The Chair of the Meeting cast all open proxy votes in favour of each resolution. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release to ASX by the Board of Directors of Pilot Energy Limited.

Enquiries

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About Pilot Energy: Pilot is currently a junior oil and gas exploration and production company that is aggressively pursuing the diversification and transition to the development of integrated renewable energy, hydrogen and carbon management projects by leveraging its existing oil and gas tenements and infrastructure to cornerstone these developments.

Pilot holds a 21.25% interest in the Cliff Head Oil field, material working interests in WA-481-P and EP416/480 exploration permits, located offshore and onshore Western Australia, which form foundation assets for the potential development of clean energy projects in Western Australia.

Pilot Energy Limited
General Meeting
Thursday, 19 September 2024
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of prior issue of Shares to Consultants in lieu of part or full payment of fees	Ordinary	129,657,374 92.37%	2,072,652 1.48%	8,635,078 6.15%	1,037,000	154,696,002 98.68%	2,072,652 1.32%	1,037,000	Carried
2. Approval of future issue of Shares to Consultants	Ordinary	129,380,901 92.25%	2,231,179 1.59%	8,635,078 6.16%	1,154,946	154,419,529 98.58%	2,231,179 1.42%	1,154,946	Carried
3(a) Ratification of prior issue of Placement Shares under Listing Rule 7.1A	Ordinary	140,738,187 83.67%	2,250,011 1.34%	25,221,542 14.99%	1,154,946	172,783,279 98.71%	2,250,011 1.29%	1,154,946	Carried
3(b) Ratification of prior issue of Placement Shares under Listing Rule 7.1	Ordinary	140,738,187 83.67%	2,250,011 1.34%	25,221,542 14.99%	1,154,946	172,783,279 98.71%	2,250,011 1.29%	1,154,946	Carried
4. Ratification of prior issue of attaching Placement Options	Ordinary	140,888,046 83.76%	2,100,152 1.25%	25,221,542 14.99%	1,154,946	172,933,138 98.80%	2,100,152 1.20%	1,154,946	Carried
5. Ratification of prior issue of Broker Options	Ordinary	165,077,906 85.82%	2,049,072 1.07%	25,221,542 13.11%	1,072,576	206,702,998 99.02%	2,049,072 0.98%	1,072,576	Carried
6. Approval of future issue of Shares to Green Fuel Development Pty Ltd	Ordinary	166,591,634 81.87%	1,871,326 0.92%	35,024,614 17.21%	1,168,022	218,019,798 99.15%	1,871,326 0.85%	1,168,022	Carried
7. Ratification of prior issue - Security Shares	Ordinary	154,347,122 85.01%	2,001,272 1.10%	25,221,542 13.89%	23,085,660	195,972,214 98.99%	2,001,272 1.01%	23,085,660	Carried
8. Approval of financial assistance to be provided by Triangle (Perth Basin) Pty Ltd (Special Resolution)	Special	166,607,247 81.88%	1,837,213 0.90%	35,033,690 17.22%	1,177,446	218,044,487 99.16%	1,837,213 0.84%	1,177,446	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.