

Pilot Energy Limited

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Announcement to ASX
ASX: PGY

24 September 2024

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pilot Energy Limited (**ASX: PGY**) (**Pilot** or **Company**) under section 708A(5)(e) of the Corporation Act 2001 (Cth) (**Corporations Act**).

On 20 September 2024, Pilot issued 14,741,380 fully paid ordinary shares to 6 consultants in lieu of payment of fees under engagement agreements without disclosure to investors under Part 6D.2 of the Corporation Act. The issue was made with shareholder approval given at the General Meeting of the Company held on 19 September 2024 and is described in the Notice of Meeting.

Notice under Section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice that:

1. the Company issued the shares specified above without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This notice and its release on the ASX has been authorised by the Board of Directors of the Company.

Yours faithfully

Cate Friedlander
Cate Friedlander
Company Secretary
Pilot Energy Limited