

Announcement to ASX

ASX: PGY

30 December 2024

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pilot Energy Limited (**ASX: PGY**) (**Pilot** or **Company**) under section 708A(5)(e) of the Corporation Act 2001 (Cth) (**Corporations Act**).

On 18 December 2024, Pilot issued 12,500,000 new securities to nominees of Green Fuel Developments Pty Ltd (**GFD**) without disclosure to investors under Part 6D.2 of the Corporation Act (**GFD Shares**). These securities were issued as part consideration payable under a services agreement between GFD and the Company in the manner described in the Notice of Meeting of the Company held on 19 September 2024 (ASX:PGY 19 August 2024)

Notice under Section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice that:

1. the Company issued the GFD Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This notice and its release on the ASX has been authorised by the Board of Directors of the Company.

Yours faithfully

Cate Friedlander
Company Secretary
Pilot Energy Limited