

Pilot Energy Limited

Suite 2, Ground Floor, 100 Havelock Street
West Perth, W.A. 6005
info@pilotenergy.com.au
www.pilotenergy.com.au



Announcement to ASX

ASX: PGY

9 January 2025

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pilot Energy Limited (**ASX: PGY**) (**Pilot** or **Company**) under section 708A(5)(e) of the Corporation Act 2001 (Cth) (**Corporations Act**).

On 8 January 2025, Pilot issued:

- (a) 107,091, 607 listed options (Placement **Options**) in satisfaction of the terms of the Placement of new securities announced on 14 October 2024 (ASX:PGY) (**Placement**) to sophisticated, institutional and professional investors. The Options attach to the new securities that were the subject of the Placement and were issued on a 2:1 basis; and
- (b) 15,000,000 broker options to Whairo Capital Pty Ltd and 15,000,000 broker options to Alpine Capital Pty Ltd (collectively, **Broker Options**) as joint lead manager in connection with the Placement, on identical terms as the Placement Options.

Notice under Section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice that:

1. the Company issued the Options and Broker Options without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This notice and its release on the ASX has been authorised by the Board of Directors of the Company.

Yours faithfully

Cate Friedlander

Cate Friedlander
Company Secretary
Pilot Energy Limited