

Pilot Energy Ltd
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Announcement to ASX

26 April 2016

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Pilot Energy Ltd (**Pilot** or **Company**, ASX: PGY) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Further to Pilot's ASX announcement dated 31 March 2016, the Company advises that it has issued the following securities without disclosure to investors under section 708A(5) of the Corporations Act.

Class of securities	Ordinary Shares
ASX Code	PGY
Date of issue	26 April 2016
Total number issued	400,000,000

Pilot advises that:

1. as at the date of this notice, Pilot has complied with:
 - a). the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b). section 674 of the Corporations Act;
2. as at the date of this notice, there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board of Pilot Energy Limited

Enquiries

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